

Brookwell Limited**Share information**

Description of securities	B Shares - Participating Redeemable Preference shares of no par value
ISIN	GG00B4KG7S24
Markets to which securities are admitted	AIM
Information updated to	23 February 2011

Total number of securities in issue	418,858
Securities held as treasury shares	-

Details of significant shareholders

<i>Name of shareholder</i>	<i>% held</i>
Allianz Insurance PLC	29.99%
Cazenove Capital Management Limited	23.19%
Fidelity Investment Services Limited*	10.01%
Schroder Investment Management Limited	9.32%
Artemis Investment Management Limited	8.99%
Universities Superannuation Scheme Limited	4.52%
Saracen Fund Managers	4.37%

* includes holding of FMR LLC

Percentage of shares not in public hands	63.19%
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Notes

- 1 Information on significant shareholders and shares in public hands is based on notifications and disclosures made to the Company as adjusted for redemptions since the last notification.
- 2 The terms significant shareholders and shares not in public hands are defined in accordance with the AIM Rules.